

## NOTICE OF PUBLIC HEARING

Notice is hereby given that the City Council of the City of Watseka, Iroquois County, Illinois (the "Issuer") will hold a public hearing on December 19, 2017 at its regular meeting at 7:00 p.m. in the Council Chambers of City Hall at 201 Brianna Drive, Watseka, Illinois 60970, pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, to consider the proposed issuance by the Issuer of its not to exceed \$10,000,000 aggregate principal amount of Industrial Revenue Bonds (Emergency Nurses Association Project), Series 2017 (the "Bonds"), the proceeds of which will be loaned to the Emergency Nurses Association, an Illinois not for profit corporation (the "Borrower"), and will be used to (i) provide funds for the payment and/or reimbursement of the costs of acquiring, constructing, renovating, remodeling and equipping of a new facility of the Borrower located at 930 E. Woodfield Road, Schaumburg, Illinois (the "Project"), and (ii) pay all or a portion of the costs of issuing the Bonds. The Project shall be owned and operated by the Borrower.

The Bonds will not constitute a debt of the Issuer or of the State of Illinois within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Issuer or of the State of Illinois or grant to the owners thereof any right to have the Issuer levy any taxes or appropriate any funds for the payment of the principal thereof or interest thereon. The Bonds will be payable solely out of the revenues and other funds pledged for their payment in accordance with the loan agreement with the Borrower under which the Bonds will be issued.

The above notice of public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed issuance of the Bonds and the financing and refinancing of the Project. Written comments may also be submitted to Cathy Kosik, Administrative Assistant, 201 Brianna Drive, Watseka, Illinois 60970, until December 15, 2017.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then he or she should contact the Administrative Assistant at (815) 432-2711 by not later than December 18, 2017.

Dated: December 1, 2017

CITY OF WATSEKA,  
IROQUOIS COUNTY, ILLINOIS

/s/ Cathy Kosik  
Administrative Assistant